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700 LAVACA, SUITE 800  
AUSTIN, TEXAS 78701  
TELEPHONE (512) 853-8800  
FACSIMILE (512) 853-8801

**FAX**

To: Denise Boyd

From: David W. Quimby/jlp

Fax: 571-273-0992

Pages: 16 (including cover sheet)

Our Ref: 5659-03600

Date: March 8, 2004

Phone: 512-853-8800

Re: U.S. Patent Application Serial No. 09/841,296 Entitled "IN SITU THERMAL PROCESSING OF A HYDROCARBON CONTAINING FORMATION TO PRODUCE A MIXTURE CONTAINING OLEFINS, OXYGENATED HYDROCARBONS, AND/OR AROMATIC HYDROCARBONS" - Wellington et al.

Pursuant to our conversation, please see attached copies of the Amendment; Response to Office Action mailed June 13, 2003 and Fee Authorization for the above-referenced application. Also attached is a copy of the returned postcard.

If I can be of further assistance, please do not hesitate to call.

Thank you.

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